

PIANO TARIFFARIO

| SCHEMI REGOLATORI | | |
|--|-------------------------|------------|
| | UdM | valore |
| Op ²⁰¹³ | euro | 7.772.596 |
| CO ²⁰¹³ _{eff} | euro | 9.207.783 |
| Op ^{new,a} | euro | 7.360.834 |
| nessuna variazione di obiettivi o attività del gestore: oppure | (0) 0/1 | 0 |
| presenza di variazioni negli obiettivi o nelle attività del gestore: | (1) euro | 27.614.000 |
| 2014*2017 MTI | (1) euro | 42.458.782 |
| 2017 ID TARIFFARIO / ESISTENTE / NUOVO | 0/1 | 1 |
| SCHEMA REGOLATORIO | (I, II, III, IV) | III |

| COMPONENTI DI COSTO Opex ^a , Capex ^a e FNI ^{new,a} | | | | | | | | | | | | | | | | | |
|---|-------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | UdM | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 |
| Opex ^a | euro | 8.668.484 | | | | | | | | | | | | | | | |
| Opex ^a | euro | 4.314.214 | | | | | | | | | | | | | | | |
| Opex^a | euro | 12.982.698 | 13.130.276 | 12.940.166 | 12.909.299 | 12.892.214 | 12.807.672 | 12.793.534 | 12.779.568 | 12.775.079 | 12.702.647 | 12.702.755 | 12.702.732 | 12.702.597 | 12.702.536 | 12.702.449 | 12.702.344 |
| OF ^a | euro | 1.800.898 | 1.830.126 | 2.736.453 | 3.037.655 | 3.339.786 | 3.744.120 | 4.042.213 | 4.210.786 | 4.383.109 | 4.444.398 | 4.342.481 | 4.233.097 | 4.101.644 | 3.969.128 | 3.821.977 | 3.681.410 |
| OFisc ^a | euro | 784.405 | 787.790 | 1.052.262 | 1.150.684 | 1.249.637 | 1.384.770 | 1.483.251 | 1.537.398 | 1.592.748 | 1.609.835 | 1.571.312 | 1.530.751 | 1.482.429 | 1.433.955 | 1.380.440 | 1.329.149 |
| AMM ^a | euro | 1.787.511 | 1.842.691 | 1.987.650 | 2.192.560 | 2.330.475 | 2.553.720 | 2.806.840 | 2.899.114 | 2.943.191 | 2.893.227 | 2.679.836 | 2.651.517 | 2.590.678 | 2.492.716 | 2.366.286 | 2.286.454 |
| ACUIT ^a | euro | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Capex^a | euro | 4.372.815 | 4.460.607 | 5.776.365 | 6.380.899 | 6.919.898 | 7.682.611 | 8.332.304 | 8.647.298 | 8.919.048 | 8.947.460 | 8.593.628 | 8.415.365 | 8.174.751 | 7.895.800 | 7.568.703 | 7.297.014 |
| | euro | 27.614.000 | 27.614.000 | 27.614.000 | 27.614.000 | 22.145.000 | 22.145.000 | 22.145.000 | 22.145.000 | 4.881.000 | 4.881.000 | 4.881.000 | 4.881.000 | 2.560.000 | 2.560.000 | 2.560.000 | 2.560.000 |
| Capex ^a | euro | 4.372.815 | 4.460.607 | 5.776.365 | 6.380.899 | 6.919.898 | 7.682.611 | 8.332.304 | 8.647.298 | 8.919.048 | 8.947.460 | 8.593.628 | 8.415.365 | 8.174.751 | 7.895.800 | 7.568.703 | 7.297.014 |
| FNI^{new,a} | euro | 243.801 | 730.836 | 508.648 | 1.166.040 | - | - | - | - | - | - | - | - | - | - | - | - |

| SVILUPPO DEL VRG | | | | | | | | | | | | | | | | | |
|--------------------------------|-------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | UdM | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 |
| Opex ^a | euro | 12.982.698 | 13.130.276 | 12.940.166 | 12.909.299 | 12.892.214 | 12.807.672 | 12.793.534 | 12.779.568 | 12.775.079 | 12.702.647 | 12.702.755 | 12.702.732 | 12.702.597 | 12.702.536 | 12.702.449 | 12.702.344 |
| Capex ^a | euro | 4.372.815 | 4.460.607 | 5.776.365 | 6.380.899 | 6.919.898 | 7.682.611 | 8.332.304 | 8.647.298 | 8.919.048 | 8.947.460 | 8.593.628 | 8.415.365 | 8.174.751 | 7.895.800 | 7.568.703 | 7.297.014 |
| FoNI ^a | euro | 0 | 0 | 1.058.395 | 1.711.201 | 556.500 | 598.596 | 566.442 | 546.854 | 558.309 | 542.723 | 546.629 | 567.336 | 584.073 | 591.672 | 609.773 | 632.287 |
| RC ¹ _{TOT} | euro | 77.687 | 334.750 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ERC ² | euro | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| VRG^a | euro | 17.433.199 | 17.925.633 | 19.774.926 | 21.001.399 | 20.368.613 | 21.088.878 | 21.692.280 | 21.973.720 | 22.252.436 | 22.192.831 | 21.843.012 | 21.685.432 | 21.461.421 | 21.190.007 | 20.880.926 | 20.631.646 |

| SVILUPPO DEL MOLTIPLICATORE TARIFFARIO | | | | | | | | | | | | | | | | | |
|--|-----------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | UdM | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 |
| VRG ^a | euro | 17.433.199 | 17.925.633 | 19.774.926 | 21.001.399 | 20.368.613 | 21.088.878 | 21.692.280 | 21.973.720 | 22.252.436 | 22.192.831 | 21.843.012 | 21.685.432 | 21.461.421 | 21.190.007 | 20.880.926 | 20.631.646 |
| C ₂ ⁻² | euro | 1.347.853 | 1.340.328 | 1.340.328 | 1.340.328 | 1.340.328 | 1.340.328 | 1.340.328 | 1.340.328 | 1.340.328 | 1.340.328 | 1.340.328 | 1.340.328 | 1.340.328 | 1.340.328 | 1.340.328 | 1.340.328 |
| R _b ⁻² | euro | 2.592.641 | 2.455.355 | 2.506.917 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 |
| Σ ^a tariffs ²⁰¹³ +vs ^{cal} ² | euro | 13.797.289 | 13.527.508 | 13.527.508 | 13.527.508 | 13.527.508 | 13.527.508 | 13.527.508 | 13.527.508 | 13.527.508 | 13.527.508 | 13.527.508 | 13.527.508 | 13.527.508 | 13.527.508 | 13.527.508 | 13.527.508 |
| g ^a | n. | 1,102 | 1,156 | 1,270 | 1,343 | 1,304 | 1,349 | 1,386 | 1,404 | 1,421 | 1,417 | 1,396 | 1,386 | 1,372 | 1,355 | 1,336 | 1,320 |
| Limite al moltiplicatore tariffario (co. 9.3 All. A - MTI) | n. | 1,090 | 1,090 | 1,050 | 1,050 | 1,050 | 1,050 | 1,050 | 1,050 | 1,050 | 1,050 | 1,050 | 1,050 | 1,050 | 1,050 | 1,050 | 1,050 |
| g^a applicabile | n. | 1,102 | 1,156 | 1,214 | 1,275 | 1,304 | 1,349 | 1,386 | 1,404 | 1,421 | 1,417 | 1,396 | 1,386 | 1,372 | 1,355 | 1,336 | 1,320 |

| FONDO NUOVI INVESTIMENTI | | | | | | | | | | | | | | | | | |
|------------------------------------|-------------|------|------|------------------|------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| | UdM | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 |
| AMM ^a _{FoNI} | euro | 0 | 0 | 549.747 | 545.160 | 556.500 | 598.596 | 566.442 | 546.854 | 558.309 | 542.723 | 546.629 | 567.336 | 584.073 | 591.672 | 609.773 | 632.287 |
| FNI ^a _{FoNI} | euro | 0 | 0 | 508.648 | 1.166.040 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ACUIT ^a _{FoNI} | euro | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| FoNI | euro | - | - | 1.058.395 | 1.711.201 | 556.500 | 598.596 | 566.442 | 546.854 | 558.309 | 542.723 | 546.629 | 567.336 | 584.073 | 591.672 | 609.773 | 632.287 |

| INVESTIMENTI | | | | | | | | | | | | | | | | | |
|--------------------------------------|------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| | UdM | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 |
| Investimenti al lordo dei contributi | euro | 6.564.571 | 7.306.476 | 8.492.706 | 9.717.989 | 7.536.000 | 5.852.000 | 5.997.000 | 4.440.000 | 1.996.000 | 1.753.000 | 1.452.000 | 1.360.000 | 1.070.000 | 1.055.000 | 1.060.000 | 1.055.000 |
| Contributi | euro | 987.182 | 920.303 | 1.271.115 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 |
| Investimenti al netto dei contributi | euro | 5.577.389 | 6.386.173 | 7.221.590 | 9.297.989 | 7.116.000 | 5.432.000 | 5.577.000 | 4.020.000 | 1.576.000 | 1.333.000 | 1.032.000 | 940.000 | 650.000 | 635.000 | 640.000 | 635.000 |
| CIN | euro | 50.114.297 | 51.638.390 | 55.533.860 | 60.157.119 | 65.926.049 | 72.856.329 | 77.336.409 | 79.963.578 | 82.638.975 | 83.635.482 | 82.252.977 | 80.767.227 | 78.928.275 | 77.081.045 | 75.020.486 | 73.043.486 |
| CIN _{ip} | euro | 8.251.273 | 9.594.719 | 10.066.994 | 10.437.549 | 11.930.841 | 13.022.195 | 13.247.062 | 13.534.602 | 13.818.418 | 14.076.578 | 14.358.629 | 14.625.475 | 14.874.445 | 15.121.690 | 15.373.471 | 15.612.660 |
| OF/CIN | % | 0,036 | 0,035 | 0,049 | 0,050 | 0,051 | 0,051 | 0,052 | 0,053 | 0,053 | 0,053 | 0,053 | 0,052 | 0,052 | 0,051 | 0,051 | 0,050 |

| VALORE RESIDUO A FINE CONCESSIONE | | |
|-----------------------------------|-------------|-------------------|
| | UdM | valore |
| Ip _{clt} | euro | 133.558.510 |
| FA _{ip,clt} | euro | 63.390.187 |
| CFP _{clt} | euro | 27.650.371 |
| FA _{CFP,clt} | euro | 12.037.711 |
| LIC | euro | 0 |
| VR a fine concessione | euro | 54.555.663 |

CONTO ECONOMICO

| | UdM | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 |
|--|-------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Ricavi da tariffe (al lordo del FoNI) | euro | 15.199.469 | 15.643.687 | 16.425.872 | 17.247.165 | 17.640.451 | 18.246.117 | 18.753.514 | 18.990.175 | 19.224.545 | 19.174.423 | 18.880.263 | 18.747.755 | 18.559.386 | 18.331.155 | 18.071.251 | 17.861.633 |
| Contributi di allacciamento | euro | 31.303 | 41.803 | 52.303 | 62.803 | 73.303 | 83.803 | 94.303 | 104.803 | 115.303 | 125.803 | 136.303 | 146.803 | 157.303 | 167.803 | 178.303 | 188.803 |
| Altri ricavi SII | euro | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Ricavi da Altre Attività Idriche | euro | 2.592.641 | 2.455.355 | 2.506.917 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 |
| Totale Ricavi | euro | 17.823.413 | 18.140.845 | 18.985.092 | 19.869.531 | 20.273.316 | 20.889.482 | 21.407.379 | 21.654.540 | 21.899.410 | 21.859.789 | 21.576.128 | 21.454.121 | 21.276.251 | 21.058.521 | 20.809.116 | 20.609.999 |
| Costi Operativi (al netto del costo del pers | euro | 9.057.367 | 9.159.328 | 9.024.631 | 9.002.762 | 8.990.657 | 8.930.757 | 8.920.740 | 8.910.845 | 8.907.664 | 8.856.345 | 8.856.421 | 8.856.405 | 8.856.309 | 8.856.266 | 8.856.205 | 8.856.130 |
| Costo del personale | euro | 3.726.138 | 3.768.085 | 3.712.671 | 3.703.674 | 3.698.694 | 3.674.052 | 3.669.931 | 3.665.860 | 3.664.552 | 3.643.439 | 3.643.471 | 3.643.464 | 3.643.424 | 3.643.407 | 3.643.381 | 3.643.351 |
| Totale Costi | euro | 12.783.506 | 12.927.413 | 12.737.302 | 12.706.436 | 12.689.351 | 12.604.808 | 12.590.671 | 12.576.705 | 12.572.216 | 12.499.784 | 12.499.891 | 12.499.868 | 12.499.733 | 12.499.673 | 12.499.586 | 12.499.481 |
| MOL | euro | 5.039.907 | 5.213.432 | 6.247.789 | 7.163.095 | 7.583.965 | 8.284.674 | 8.816.708 | 9.077.835 | 9.327.194 | 9.360.005 | 9.076.237 | 8.954.252 | 8.776.518 | 8.558.848 | 8.309.530 | 8.110.517 |
| Ammortamenti | euro | 1.976.356 | 2.159.674 | 2.416.832 | 2.687.908 | 2.816.908 | 2.894.182 | 2.995.494 | 3.070.797 | 3.089.008 | 2.987.488 | 2.762.265 | 2.675.623 | 2.547.658 | 2.494.890 | 2.408.379 | 2.392.016 |
| Reddito Operativo | euro | 3.063.551 | 3.053.758 | 3.830.958 | 4.475.187 | 4.767.057 | 5.390.492 | 5.821.214 | 6.007.038 | 6.238.186 | 6.372.517 | 6.313.972 | 6.278.629 | 6.228.859 | 6.063.959 | 5.901.152 | 5.718.502 |
| Interessi passivi | euro | 658.174 | 680.625 | 850.725 | 1.068.201 | 1.268.615 | 1.355.325 | 1.381.601 | 1.370.114 | 1.326.392 | 1.173.964 | 1.002.370 | 821.370 | 633.136 | 432.033 | 226.518 | 19.249 |
| Risultato ante imposte | euro | 2.405.377 | 2.373.133 | 2.980.233 | 3.406.986 | 3.498.442 | 4.035.166 | 4.439.613 | 4.636.924 | 4.911.794 | 5.198.553 | 5.311.602 | 5.457.259 | 5.595.724 | 5.631.926 | 5.674.633 | 5.699.253 |
| IRES | euro | 768.370 | 756.616 | 920.681 | 1.035.150 | 1.057.413 | 1.202.125 | 1.310.460 | 1.361.833 | 1.434.535 | 1.510.506 | 1.538.707 | 1.575.875 | 1.611.066 | 1.618.134 | 1.626.991 | 1.630.874 |
| IRAP | euro | 301.492 | 302.402 | 332.276 | 358.514 | 370.123 | 394.831 | 412.307 | 419.500 | 428.712 | 433.026 | 430.128 | 428.202 | 425.669 | 418.302 | 411.022 | 402.908 |
| Totale imposte | euro | 1.069.863 | 1.059.017 | 1.252.957 | 1.393.665 | 1.427.536 | 1.596.956 | 1.722.768 | 1.781.333 | 1.863.247 | 1.943.533 | 1.968.835 | 2.004.078 | 2.036.735 | 2.036.436 | 2.038.013 | 2.033.782 |
| Risultato di esercizio | euro | 1.335.514 | 1.314.115 | 1.727.276 | 2.013.321 | 2.070.906 | 2.438.210 | 2.716.845 | 2.855.591 | 3.048.547 | 3.255.020 | 3.342.767 | 3.453.181 | 3.558.989 | 3.595.490 | 3.636.621 | 3.665.471 |

RENDICONTO FINANZIARIO

| | UdM | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 |
|--|-------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Ricavi da Tariffa SII (al netto dei FONI) | euro | 15.199.469 | 15.643.687 | 15.367.476 | 15.535.964 | 17.083.951 | 17.647.521 | 18.187.071 | 18.443.321 | 18.666.236 | 18.631.700 | 18.333.634 | 18.180.419 | 17.975.312 | 17.739.484 | 17.461.478 | 17.229.346 |
| Contributi da allacciamenti | euro | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 | 420.000 |
| Altri Ricavi SII | euro | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Ricavi da Altre Attività Idriche | euro | 2.592.641 | 2.455.355 | 2.506.917 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 | 2.559.563 |
| RICAVI OPERATIVI | euro | 18.212.110 | 18.519.042 | 18.294.394 | 18.515.527 | 20.063.513 | 20.627.084 | 21.166.634 | 21.422.883 | 21.645.798 | 21.611.262 | 21.313.197 | 21.159.982 | 20.954.875 | 20.719.046 | 20.441.041 | 20.208.908 |
| Costi operativi | euro | -12.783.506 | -12.927.413 | -12.737.302 | -12.706.436 | -12.689.351 | -12.604.808 | -12.590.671 | -12.576.705 | -12.572.216 | -12.499.784 | -12.499.891 | -12.499.868 | -12.499.733 | -12.499.673 | -12.499.586 | -12.499.481 |
| COSTI OPERATIVI MONETARI | euro | -12.783.506 | -12.927.413 | -12.737.302 | -12.706.436 | -12.689.351 | -12.604.808 | -12.590.671 | -12.576.705 | -12.572.216 | -12.499.784 | -12.499.891 | -12.499.868 | -12.499.733 | -12.499.673 | -12.499.586 | -12.499.481 |
| Imposte | euro | -1.069.863 | -1.059.017 | -1.252.957 | -1.393.665 | -1.427.536 | -1.596.956 | -1.722.768 | -1.781.333 | -1.863.247 | -1.943.533 | -1.968.835 | -2.004.078 | -2.036.735 | -2.036.436 | -2.038.013 | -2.033.782 |
| IMPOSTE | euro | -1.069.863 | -1.059.017 | -1.252.957 | -1.393.665 | -1.427.536 | -1.596.956 | -1.722.768 | -1.781.333 | -1.863.247 | -1.943.533 | -1.968.835 | -2.004.078 | -2.036.735 | -2.036.436 | -2.038.013 | -2.033.782 |
| FLUSSO DI CASSA ECONOMICO | euro | 4.358.742 | 4.532.612 | 4.304.135 | 4.415.426 | 5.946.626 | 6.425.320 | 6.853.195 | 7.064.845 | 7.210.335 | 7.167.946 | 6.844.470 | 6.656.036 | 6.418.407 | 6.182.938 | 5.903.442 | 5.675.645 |
| Variazioni circolante commerciale | euro | -185.748 | -95.869 | -210.936 | -205.453 | -98.609 | -157.384 | -126.460 | -59.690 | -58.224 | 5.476 | 72.539 | 32.672 | 46.439 | 56.272 | 64.081 | 51.680 |
| Variazione credito IVA | euro | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Variazione debito IVA | euro | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 38.710 | 67.104 | 7.125 | 169 | -1.012 | 2.544 | -5.330 | -6.621 | -5.113 |
| FLUSSO DI CASSA OPERATIVO | euro | 4.172.994 | 4.436.743 | 4.093.198 | 4.209.973 | 5.848.017 | 6.267.936 | 6.726.735 | 7.043.864 | 7.219.215 | 7.180.547 | 6.917.178 | 6.687.696 | 6.467.389 | 6.233.881 | 5.960.902 | 5.722.212 |
| Investimenti con utilizzo del FONI | euro | 0 | 0 | -767.337 | -1.240.621 | -403.463 | -433.982 | -410.671 | -396.469 | -404.774 | -393.474 | -396.306 | -411.318 | -423.453 | -428.962 | -442.085 | -458.408 |
| Altri Investimenti | euro | -5.969.500 | -7.208.000 | -7.551.763 | -8.475.379 | -7.132.537 | -5.418.018 | -5.586.329 | -4.043.531 | -1.591.226 | -1.359.526 | -1.055.694 | -948.682 | -646.547 | -626.038 | -617.915 | -596.592 |
| FLUSSO DI CASSA ANTE FONTI FINANZIAMENTO | euro | -1.796.506 | -2.771.257 | -4.225.902 | -5.506.027 | -1.687.983 | 415.936 | 729.735 | 2.603.864 | 5.223.215 | 5.427.547 | 5.465.178 | 5.327.696 | 5.397.389 | 5.178.881 | 4.900.902 | 4.667.212 |
| FONI | euro | 0 | 0 | 1.058.395 | 1.711.201 | 556.500 | 598.596 | 566.442 | 546.854 | 558.309 | 542.723 | 546.629 | 567.336 | 584.073 | 591.672 | 609.773 | 632.287 |
| Erogazione debito finanziario a breve | euro | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Erogazione debito finanziario medio lungo termine | euro | 2.456.306 | 4.209.738 | 4.440.806 | 6.152.960 | 3.707.018 | 1.635.232 | 1.303.178 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Erogazione contributi pubblici | euro | 567.182 | 500.303 | 851.115 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Apporto capitale sociale | euro | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| FLUSSO DI CASSA DISPONIBILE PER RIMBORSI | euro | 1.226.981 | 1.938.784 | 2.124.415 | 2.358.134 | 2.575.535 | 2.649.763 | 2.599.355 | 3.150.718 | 5.781.524 | 5.970.270 | 6.011.807 | 5.895.031 | 5.981.463 | 5.770.553 | 5.510.675 | 5.299.500 |
| Rimborso quota capitale per finanziamenti pregressi | euro | -568.807 | -1.258.159 | -1.273.690 | -1.289.933 | -1.306.920 | -1.294.438 | -1.217.754 | -1.055.142 | -969.330 | -703.006 | -617.437 | -433.237 | -433.237 | -247.083 | -122.083 | -122.083 |
| Rimborso quota interessi per finanziamenti pregressi | euro | -597.860 | -454.440 | -408.379 | -361.773 | -314.599 | -266.831 | -219.499 | -174.852 | -135.896 | -99.943 | -73.311 | -51.793 | -36.630 | -21.467 | -12.819 | -8.546 |
| Rimborso quota capitale per nuovi finanziamenti | euro | 0 | 0 | 0 | 0 | 0 | 0 | 0 | -95.319 | -2.329.498 | -2.899.246 | -3.189.639 | -3.461.418 | -3.718.797 | -3.937.327 | -4.059.938 | -214.056 |
| Rimborso quota interessi per nuovi finanziamenti | euro | -60.314 | -226.185 | -442.346 | -706.428 | -954.016 | -1.088.494 | -1.162.102 | -1.195.262 | -1.190.496 | -1.074.021 | -929.059 | -769.577 | -596.566 | -410.566 | -213.700 | -10.703 |
| TOTALE SERVIZIO DEL DEBITO | euro | -1.226.981 | -1.938.784 | -2.124.415 | -2.358.134 | -2.575.535 | -2.649.763 | -2.599.355 | -2.520.575 | -4.625.220 | -4.776.216 | -4.809.445 | -4.716.025 | -4.785.170 | -4.616.442 | -4.408.540 | -355.388 |
| FLUSSO DI CASSA DISPONIBILE POST SERVIZIO DEL DEBITO | euro | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 630.144 | 1.156.305 | 1.194.054 | 1.202.361 | 1.179.006 | 1.196.293 | 1.154.111 | 1.102.135 | 4.944.112 |
| Valore Residuo a fine concessione | euro | 54.555.663 | | | | | | | | | | | | | | | |
| Stock di debito non rimborsato a fine affidamento (capitale+interessi) | euro | 0 | | | | | | | | | | | | | | | |

INDICATORI DI REDDITIVITA' E LIQUIDITA'

| | UdM | valore |
|---------------|-----|--------|
| TIR unlevered | % | 4,88% |
| TIR levered | % | 2,93% |
| ADSCR | n. | 2,34 |
| DSCR minimo | n. | 0,38 |
| LLCR medio | n. | 1,37 |